

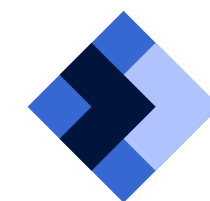
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# Let's find your focus

**Trust Padgett with your  
Accounting, Payroll and Taxes  
so you can get back to business.**



**Padgett**



# Our History

In 1965, Walter Padgett had a vision. As a teacher at a business college, he witnessed local business owners struggling with the financial aspects of running their own companies. He also recognized that the accountants that served those clients needed a system to follow.

His solution? Create an accounting and financial services franchise focused on helping small business owners grow and thrive. Over the years, that vision became Padgett Business Services. Some of the basics of Walter Padgett's system for small business accounting are still relevant and being followed to this day.

# About Padgett

The team at Padgett is committed to being a trusted partner, allowing your business to prosper and grow. We're an accounting firm with a national network of offices that will work closely with you in the areas of accounting, tax planning and preparation, payroll, compliance and business advisory services. Our name is backed by a proven track record of success that spans more than 50 years and is fueled by a national network of accountants and tax professionals.

**We're here to help you look ahead to a more prosperous future.**



## WHAT CAN PADGETT DO FOR YOU?

# Tax

Our team will work with you to create a proactive, strategic tax plan to maximize savings.

Leave your worries behind, as we'll take the lead on filing your business and personal taxes. You can feel confident knowing we will file your taxes correctly and on time - the first time.

We'll work with your business to identify and utilize deductions and credits. We'll be by your side all year long to help you stay on top of changes, plan effectively and maximize your savings.

From T2 corporate to personal tax returns, we've got you covered. We're part of a nationwide network of firms, but each of us is an owner. We get what it takes to make a business thrive.



### TAX FACT

It's estimated that the average taxpayer spends about 12 hours preparing and filing their taxes. This includes keeping records, gathering forms, planning, and submitting the return. Business filers, who make up about 30% of taxpayers, spend an average of 21 hours preparing their taxes. They often spend up to 11 hours on record-keeping alone.

## WHAT CAN PADGETT DO FOR YOU?

# Accounting

Our Accounting services emphasize collaboration and give you the information you need to make strategic decisions for your business.

We'll prepare informative financial statements, but there's more. Your dedicated Padgett specialist will help you spot profit opportunities and gather further insights from these reports.

We work with your business on meeting Provincial and Federal compliance standards, filing on time, and avoiding costly mistakes.

Padgett will help you get the most from your accounting software such as QuickBooks®. We'll keep a close eye on your income and expenses and give you a clear picture of your business's operating performance.



### ACCOUNTING FACT

The word accounting has its origins in the French word compteur, meaning "to count" or "to score." Other accounting terms have roots in Latin. For example, debit comes from the Latin word meaning "he owes," and credit comes from the Latin for "he trusts."

WHAT CAN PADGETT DO FOR YOU?

# Payroll

We offer comprehensive payroll services tailored to fit your needs.

So you can stay focused on running your business, we'll help you manage your payroll.

Through a national partnership with PayTrak Payroll Services, we address payroll preparation, direct deposit, calculation and filing of your payroll taxes.

You'll also have access to pension, health and dental plans geared to small business. Enter payroll online and access all your payroll information in a secure online portal. Log in to view and download pay statements, payroll reports and tax documents from anywhere. Online employee access is also available.



## PAYROLL FACT

In fifth-century Athens, Greece, payment and financial records were kept by chiseling stone tablets. The Greek system is the first known to resemble modern payroll systems, but archaeologists have found evidence of payroll records dating back as far as 7000 B.C.

WHAT CAN PADGETT DO FOR YOU?

# Advisory

Tackle big-picture goals by working with Padgett to craft forward-thinking, measurable plans that will create business efficiencies and chart a course to increased profitability.

Unsure of where you should be making capital and resource investments? Through collaboration and planning, we'll show you how to transform your goals into actionable plans.

If you're starting a new business, we can work with you to choose an entity structure, set up business systems, and develop strategies for budgeting and managing cash flow.

Whether it's succession planning, or selling your business, we can help you navigate periods of transition.

Get guidance on big-ticket decisions, such as deciding whether it makes sense to lease or buy real estate.



## ADVISORY FACT

On average, 20% of small businesses fail in their first year, and 50% fail by year five. But according to the SBA, a survey found that 70% of small businesses that had an advisor or mentor survived more than five years.

# Trust the Padgett difference

We're a trusted partner every step of the way. Our team of accountants and tax professionals is available whenever you need a hand. At Padgett, we stand as a reliable, dependable partner for your business, offering practical and informed advice.

We remove the clutter so you can focus on growth. We're committed to taking those accounting tasks off your plate. That will provide more opportunity for you to plan and strategize for the future using our timely reports, analysis and informed advice.

**We keep you focused on growing your business.**

We're part of one of the largest accounting and tax franchises in North America. That means we're up to date on ever-changing provincial and federal regulations. As a Padgett client, you're part of a national network of professionals who strive to deliver the most relevant information available so you can make informed decisions for your business.

## FAQs

**Does the Padgett office offer remote or virtual services?**

Yes, many of our offices operate remotely. We're fully equipped to host meetings with clients online.

**Who is my main contact at your office?**

Padgett doesn't have a central call center, but rather a local office with a local contact who understands your business and its needs. When you pick up the phone, you'll speak to a real person who is a committed partner in the success and growth of your business.

**Will you be able to work with my software?**

Yes, we have experience with a variety of accounting and bookkeeping applications, including QuickBooks®.

**How will Padgett help save me time?**

We know accounting tasks are time-consuming and tedious. Energy spent there takes away from efforts to grow your business. Padgett helps you handle those tasks, so you can focus on what's most important to you.

**Will you help me understand the various nuances of my business finances?**

Yes, at Padgett, we view ourselves as your trusted partner, not just another accountant. Aside from managing your accounting, payroll, and tax needs, we also share valuable insights and offer advice. We can help you make informed decisions that will impact the future of your business in a positive way.





Interested in learning  
more about how  
we can help you?



Always  
here  
for you.

Reach out today to get started.